



GOOD MORNING

Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26877	-629	-2.29
NIFTY	8126	-198	-2.38

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.12	+2.09
HDFCBANK	56.15	-0.87
ICICIBK	10.43	-3.25
INFY	30.68	-1.98
TATAMOTOR	41.41	-1.50
WIPRO	11.50	Unch

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1329.43
FIIs Index Future	178.16
FIIs Index Options	2443.65
FIIs Stock Future	1212.16
FIIs Stock Options	15.83
DII's Eq (Provisional)	1331.93

CURRENCY

RBI RATE	12-MAY-2015
RUPEE - \$	64.2020
EURO	71.9127
YEN 10	53.4300
GBP	100.0331

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18068	-36	-0.20
NASDAQ	4976	-17	-0.35
NIKKEI	19632	+7	+0.04
HANG SENG	27430	+22	+0.08
SGX NIFTY	8170	+40	+0.49

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1191.4	-1.0
SILVER	16.520	-0.006
CRUDE	61.15	+0.40
COPPER	2.9300	-0.0015
NATURAL GAS	2.907	+0.010

WORLD EVENTS

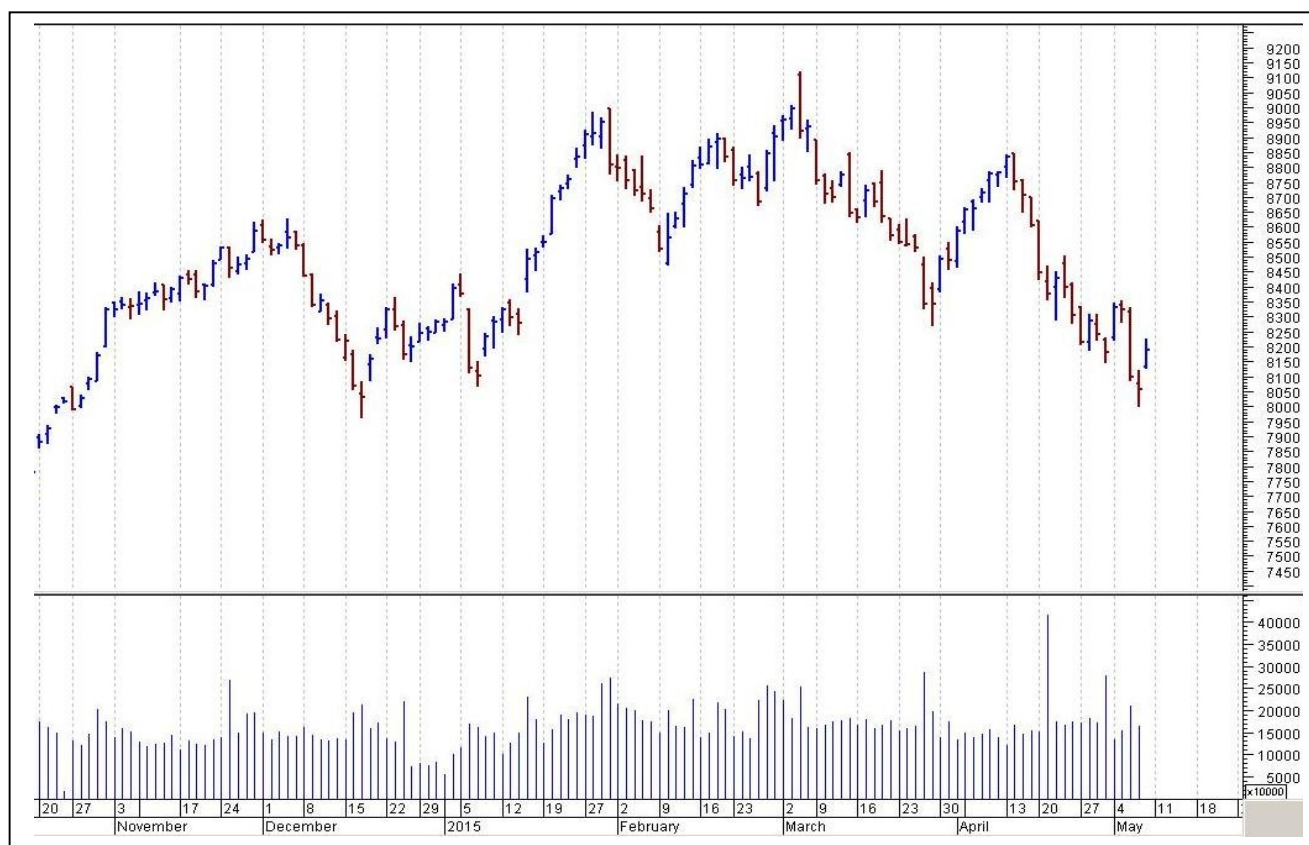
- US:Core Retail Sales m/m
- Retail Sales m/m
- UK: Average Earnings Index 3m/y
- Claimant Count Change
- BOE Inflation Report
- BOE Gov Carney Speaks

TOP STORY

- March IIP At 2.1% Vs 4.9% (MoM). April CPI Inflation At 4.87% Vs 5.25% (MoM)
- Rural Dvpt Minister Says Land Bill Referred To A 30-member Joint Panel Panel To Submit Report By First Week Of Monsoon Session.
- Govt Sources Says Meeting GST Rollout Deadline Dependent On Select Panel's Recommendations.
- Singaporean Lender DBS To Seek RBI Nod To Set Up A Subsidiary: PTI
- Verizon Communications To Acquire AOL For USD 4.4 Bn In All Cash Deal
- Government retains 51% FDI in multi-brand retail
- SPARC Board Approves Rs 250 Cr Rights Issue Of Shares
- Ashok Leyland Q4 Net Profit Down 36.7% At Rs 230 Cr Vs Rs 363.4 Cr (YoY) Total Income Up 46.4% At Rs 4,506 Cr Vs Rs 3,077 Cr (YoY).
- CARE Q4 Net Profit Up 34% At Rs 35.1 Cr Vs Rs 26.2 Cr (QoQ)



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant losses in Tuesday's trade. The markets were under pressure on selling by Foreign Institutional Investors (FIIs) and on worries of crucial Goods and Services Tax (GST) and Land Bill not getting through in the current session of Parliament after being referred to select panel. Traders were seen selling in Capital Goods, Metal and Power sector stocks. For today's trade Nifty likely to trade in the range between 8150 - 8180 in the upper side and 8100 - 8050 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8126	8100	8050	8020	7960	8150	8180	8210	8240



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
BATAINDIA (SHORT)	1046.45	1055	1031	1022	TRADING CALLS
UPL (SHORT)	491.5	497	481	472	TRADING CALLS
YESBANK (SHORT)	816.45	822	806	792	TRADING CALLS

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NO CALLS					

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
VIRTUALG	ASIA INVESTMENT CORPORATION (MAURITIUS) LTD	B	2,535,000	13.8

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
3IINFOTECH	ICICI BANK LTD. (INVESTMENT)	SELL	9089579	3.95
JUBLINDS	SAMENA SPECIAL SITUATIONS MAURITIUS	SELL	291432	165.96

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1449.95	1428.63	1407.32	1464.32	1485.63	1521.32
AMBUJACEM	228.85	224.47	220.08	231.93	236.32	243.78
ASIANPAINT	758.35	750.62	742.88	761.73	769.47	780.58
AXISBANK	532.35	523.53	514.72	538.72	547.53	562.72
BAJAJ-AUTO	2128.90	2107.60	2086.30	2146.30	2167.60	2206.30
BANKBARODA	158.40	154.70	151.00	160.70	164.40	170.40
BHARTIARTL	391.55	387.22	382.88	393.28	397.62	403.68
BHEL	222.60	217.83	213.07	226.32	231.08	239.57
BPCL	725.90	715.27	704.63	733.63	744.27	762.63
CAIRN	198.05	193.42	188.78	201.83	206.47	214.88
CIPLA	664.10	653.93	643.77	664.42	674.58	685.07
COALINDIA	369.20	365.27	361.33	370.93	374.87	380.53
DRREDDY	3468.90	3388.93	3308.97	3442.82	3522.78	3576.67
GAIL	367.25	360.97	354.68	369.38	375.67	384.08
GRASIM	3488.15	3448.43	3408.72	3511.72	3551.43	3614.72
HCLTECH	915.65	902.95	890.25	923.20	935.90	956.15
HDFC	1191.35	1176.20	1161.05	1199.60	1214.75	1238.15
HDFCBANK	971.95	962.63	953.32	976.32	985.63	999.32
HEROMOTOCO	2466.40	2402.00	2337.60	2449.55	2513.95	2561.50
HINDALCO	137.60	135.03	132.47	138.77	141.33	145.07
HINDUNILVR	843.95	832.55	821.15	853.05	864.45	884.95
ICICIBANK	308.20	302.13	296.07	313.07	319.13	330.07
IDEA	168.15	165.38	162.62	169.07	171.83	175.52
IDFC	153.75	150.93	148.12	155.72	158.53	163.32
INDUSINDBK	800.25	788.67	777.08	805.78	817.37	834.48
INFY	1947.10	1927.87	1908.63	1961.23	1980.47	2013.83
ITC	324.25	322.23	320.22	325.12	327.13	330.02
KOTAKBANK	1318.85	1306.07	1293.28	1320.78	1333.57	1348.28
LT	1559.40	1537.97	1516.53	1576.43	1597.87	1636.33
LUPIN	1748.25	1732.20	1716.15	1752.05	1768.10	1787.95
M&M	1177.10	1166.65	1156.20	1180.45	1190.90	1204.70
MARUTI	3577.45	3537.32	3497.18	3595.13	3635.27	3693.08
NMDC	129.85	127.27	124.68	130.03	132.62	135.38
NTPC	141.65	139.48	137.32	142.47	144.63	147.62
ONGC	309.65	304.42	299.18	312.43	317.67	325.68
PNB	142.75	140.13	137.52	144.32	146.93	151.12
POWERGRID	139.30	137.58	135.87	140.32	142.03	144.77
RELIANCE	868.70	857.60	846.50	876.25	887.35	906.00
SBIN	267.40	264.03	260.67	269.72	273.08	278.77
VEDL	218.25	213.60	208.95	221.75	226.40	234.55
SUNPHARMA	949.65	939.97	930.28	952.68	962.37	975.08
TATAMOTORS	513.55	507.90	502.25	516.80	522.45	531.35
TATAPOWER	71.50	70.23	68.97	72.47	73.73	75.97
TATASTEEL	353.60	345.43	337.27	360.72	368.88	384.17
TCS	2522.90	2502.27	2481.63	2533.63	2554.27	2585.63
TECHM	616.20	605.90	595.60	622.35	632.65	649.10
ULTRACEMCO	2748.85	2709.02	2669.18	2769.93	2809.77	2870.68
WIPRO	533.85	528.20	522.55	536.30	541.95	550.05
YESBANK	822.65	813.27	803.88	828.38	837.77	852.88
ZEEL	308.50	302.73	296.97	310.67	316.43	324.37



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/29619:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: DHFL, KSCL, AJANTPHARM, BRITANNIA, SOUTHBANK, OIL, BEL WEF MAY 29, 2015

NSE Download Ref No :NSE/FAOP/29635:- Introduction of Futures & Options Contracts on 7 Additional Individual Securities: AMARAJABAT, CASTROLIND, CEATLTD, BAJFINANCE, PIDILITIND, PAGEIND, SRF wef May 29, 2015

NSE Download Ref.No.:NSE/CML/29671:- Change in Name of the Company - Logix Microsystems Limited to IZMO Limited. Symbol will change from LOGIXMICRO to IZMOw.e.f. May 15, 2015

NSE Download Ref.No.:NSE/CML/29682:- Suspension of trading in Equity shares of Companies SKUMARSYNF, BRANDHOUSE and KRISHNAENG for non-compliance of certain clauses of Listing Agreement wef June 3, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SUNCLAYLTD	13-May-15	Dividend	6
SBT	14-May-15	Dividend	5
MYSOREBANK	14-May-15	Annual General Meeting/Dividend	1
HIKAL	18-May-15	Dividend	0.5
NESTLEIND	19-May-15	Annual General Meeting/Dividend	12.5
YESBANK	21-May-15	Annual General Meeting/Dividend	9
HARITASEAT	22-May-15	Dividend	
CMC	22-May-15	Annual General Meeting/Dividend	27.5
RIIL	26-May-15	Annual General Meeting/Dividend	3.5
RSYSTEMS	3-Jun-15	Annual General Meeting/Dividend	
ICICIBANK	4-Jun-15	Annual General Meeting/Dividend	5
INFY	15-Jun-15	Annual General Meeting/Dividend	29.5
GRUH	16-Jun-15	Annual General Meeting/Dividend	2
ATUL	18-Jun-15	Annual General Meeting/Dividend	8.5
ALBK	18-Jun-15	Annual General Meeting/Dividend	1.63
DENORA	18-Jun-15	Dividend	1.5
WELSPUNIND	18-Jun-15	Dividend	7.5
WELCORP	18-Jun-15	Dividend	0.5
ESSELPACK	19-Jun-15	Annual General Meeting/Dividend	1.6
NAVINFUOR	19-Jun-15	Dividend	8.5
HINDUNILVR	19-Jun-15	Annual General Meeting/Dividend	9
KANSAINER	24-Jun-15	Annual General Meeting/Dividend	1.4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1173/\$1148 & Resistance = \$1225/\$1258.
- Crude oil range->\$55 to \$65.
- U.S. Equities Pare Drop amid Bonds Rebound as Energy Shares Gain: - U.S. stocks pared their declines as Treasuries rebounded from an earlier selloff and energy companies rose with oil. A global fixed-income rout is spreading to other markets as the European Central Bank's quantitative easing helps push global debt valuations to extreme levels while traders grow more confident that the Federal Reserve will delay raising interest rates until later this year to allow for the economic recovery to gain momentum.
- Gold futures rally \$10 as dollar weakens: - Gold prices rose sharply on Tuesday, as a broadly weaker U.S. dollar boosted the appeal of the precious metal, while investors eyed gains in global bond yields. Dollar weakness usually benefits gold, as it boosts the metal's appeal as an alternative asset and makes dollar-priced commodities cheaper for holders of other currencies.
- Copper futures edge higher ahead of more China data: - Copper prices pushed higher on Tuesday, as investors looked ahead to key data from China later in the week, which could provide more evidence of a slowdown in the world's second largest economy.
- WTI oil futures rise ahead of U.S. API supply report: - West Texas Intermediate oil futures were higher on Tuesday, as traders looked ahead to weekly data on U.S. stockpiles of crude and refined products later in the day.
- Natural gas futures surge 3% as weather turns warmer: - U.S. natural gas prices gained sharply on Tuesday, as forecasts for late this week and early next week turned warmer, boosting near-term demand expectations for the heating fuel.

TRENDS & OUTLOOK – DATE: 13- May- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26550	26800	27070	27495	27700
SILVER (July)	36000	37200	38100	39400	40500

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	407	411	418	424	429
ZINC (May)	145	147.40	151	154.20	156
LEAD (May)	125.55	128.10	130.65	134.70	137.10
NICKEL (May)	880	901	916	943	966

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	3636	3755	3875	4001	4120
NATURAL GAS (May)	172	179	185	192	198

DATE TALKS : TODAY'S ECONOMIC DATA :

RBNZ Financial Stability Report, Industrial Production & Retail Sales of China, German Prelim GDP, Claimant Count Change of GBP, BOE Gov Carney Speaks, BOE Inflation Report, Core Retail Sales, Retail Sales, Import Prices, Business Inventories, Crude Oil Inventories, 10-y Bond Auction.



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